UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re:

: Chapter 11

LEHMAN BROTHERS HOLDINGS, INC.,

et al.,

: Case No. 08-13555(JMP)

: Jointly Administered

Debtors.

: x------

NOTICE OF SUBSTITUTION OF COUNSEL

TO THE CLERK OF THE BANKRUPTCY COURT AND ALL OTHER PARTIES IN INTEREST:

PLEASE TAKE NOTICE THAT, subject to approval by the court, Richard J. Flanagan, of Flanagan & Associates, PLLC has replaced Thomas Pietrantonio as counsel of record for Interface Cable Assemblies and Services Corporation a/k/a/ ICAS, in the above-referenced matter.

Dated:

New York, New York October 26, 2011

Richard J. Flanagan - Substituted Counsel

Flanagan & Associates, PLLC

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Thomas Pietrantonio - Outgoing Counsel

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INTERFACE CABLE ASSEMBLIES AND SERVICES CORPORATION

By: Matthew Bonfitto, President

42-19 23rd Avenue

Long Island City, New York Telephone: (718) 278-1100

The substitution of attorney is hereby approved and SO ORDERED:

Dated: New York, New York, 2011

Honorable James M. Peck United States Bankruptcy Judge